

i-CONNECT

ABOUT i-CONNECT

Worcestershire Pension Fund (WPF) are moving to i-Connect and we want to get all employers on by 31 March 2025.

i-Connect is a cloud service that helps to manage the flow of employee information from your payroll system to the Fund's pensions administration system. It also allows employers to securely upload documents directly to member records, and obtain benefit information, including strain costs for voluntary retirement exercises.

Moving to a monthly data exchange will improve data quality, reduce backlogs and make it easier to get tasks done including Annual Benefit Statement production.



Provide a streamlined process for submitting data



Automatically identify changes to your workforce



Reduce effort and cost in supporting the pension scheme



Provide secure transfer of data to the pension fund



No more year-end returns

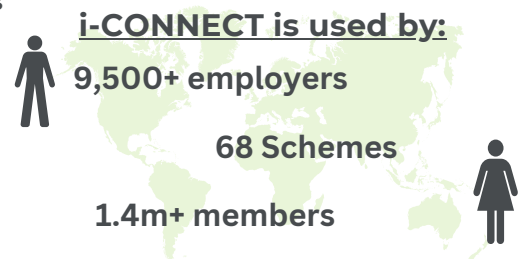


Improve governance regarding contribution reconciliation

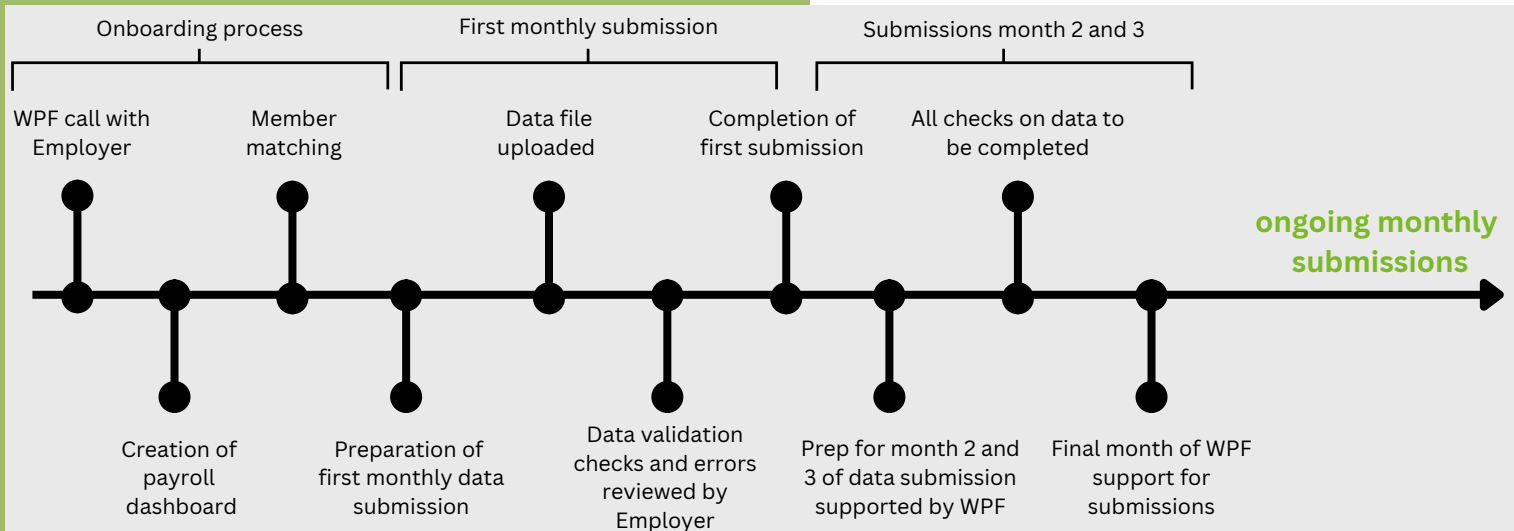
BENEFITS OF i-CONNECT

- ✓ Accurate and timely data postings for members to view their benefits on their member portal account
- ✓ Improved assumptions for actuarial valuations
- ✓ Prevention of delays in paying benefits to members
- ✓ Help get Pensions Dashboard ready

i-CONNECT is used by:



TIMELINE OF THE PROCESS



Implementation of i-connect

WPF will contact you to begin the i-connect implementation process. Assistance may be required from various teams within your organisation to setup your payroll extract file which will be required for monthly submissions. The onboarding process consists of two one off stages:

- Creation of your individual payroll dashboard
- Matching employee payroll records to pension records

Training and Support

WPF will be there to support you through the whole process of transitioning to i-connect.

We will provide online demos, step by step user guides for reference, assist you with months 1, 2 and 3 of your submissions and provide continuous support post onboarding.

WHAT DO YOU NEED TO DO?

Start conversations with your internal stakeholders to help you prepare for the upcoming changes arising from i-connect; the fund will contact each employer individually prior to onboarding.

If you have any urgent queries please contact us by emailing:

i-connect@worcestershire.gov.uk